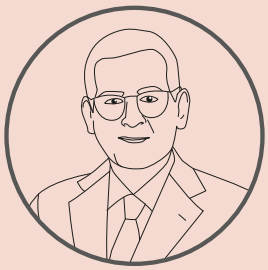
YOUR PARTNER OF CHOICE

LEONARDO

Chairman
Luciano Carta





Chief Executive Officer
Alessandro Profumo

Board of Directors 2020–2022

Luciano Carta, Alessandro Profumo, Carmine America, Pierfrancesco Barletta, Elena Comparato, Dario Frigerio,* Patrizia Michela Giangualano, Paola Giannetakis, Federica Guidi, Maurizio Pinnarò, Ferruccio Resta, Marina Rubini.

* Lead Independent Director

PROFILE

Leonardo is a global high-tech company in the Aerospace, Defence and Security sector, delivering advanced solutions based on dual-use technologies, to meet both military requirements and civil applications. As an industrial and technological leader, the Company aims to be an engine for development, contributing to security and progress worldwide.

A ROADMAP FOR THE FUTURE

This vision is outlined in the Be Tomorrow – Leonardo 2030 strategic plan, which defines the scope of the Company's ambition for the next ten years and beyond, following three main pathways.

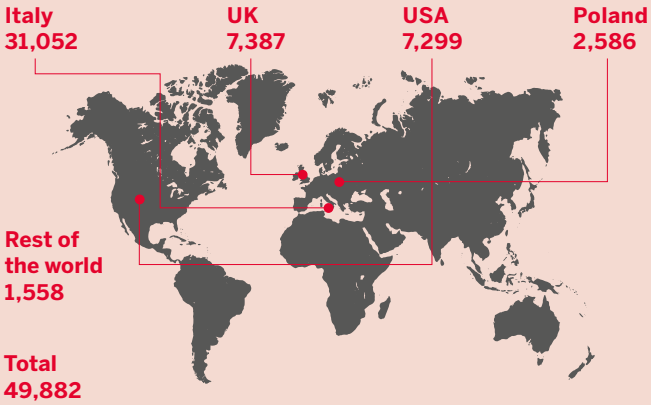
Strengthen our "core": capitalising on our strong legacy in core business activities, to be more responsive to new requirements of modern societies, also developing innovative solutions in adjacent markets.

Transform to grow: taking full advantage of digitization of engineering and production processes, involving the entire supply chain and customers, to create a flexible and resilient eco-system.

Master the new: empowering R&D processes, with a particular focus on disruptive technologies, leveraging collective intelligence and skills of our people, as well as an open innovation approach, to push the boundaries of technological innovation and anticipate high-tech markets' demand.

GLOBAL PRESENCE (as of 2020)

Headquartered in Italy, we operate globally, through a deep-rooted industrial presence in four domestic markets (Italy, United Kingdom, United States and Poland), backed by an international commercial network and a number of representative offices, subsidiaries and joint ventures. We have an overall presence in 46 countries worldwide.



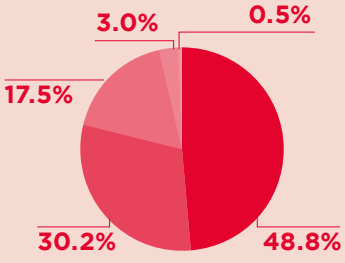
Products, solutions and services made by Leonardo are in use in more than 150 countries worldwide.

11,000 suppliers worldwide and € 8.9 billion of purchases of goods and services.

SHAREHOLDERS

base at February 2021

TOTAL SHAREHOLDER COMPOSITION

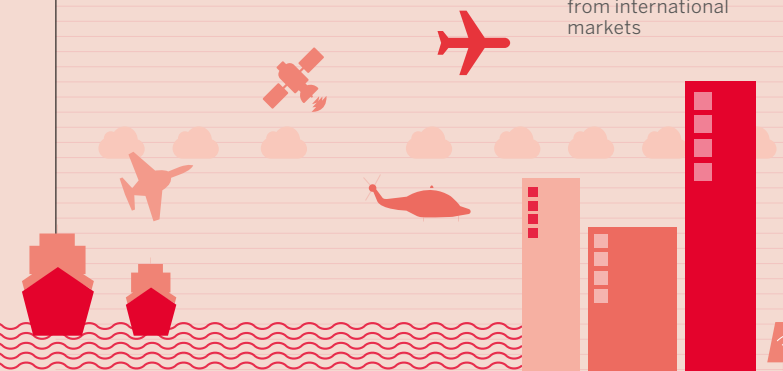


48.8%	Institutional investors
30.2%	Italian Ministry of Economy and Finance
17.5%	Retail investors
3.0%	Unidentified
0.5%	Treasury shares

Leonardo is listed on the Milan Stock Exchange. It has an international shareholding structure and over 90% of the institutional float is held by international funds. Approximately 26% of Leonardo's capital is held by investors who are signatories of the PRI (Principles for Responsible Investment).

2020 KEY FIGURES

New orders in €mln **13,754**	Order backlog in €mln **35,516**	Revenues in €mln **13,410**
R&D in €mln **1,646**	Workforce (no.) **49,882**	Export **83%** of revenues come from international markets



OUR BUSINESS

Air
A wide range of aircraft, helicopters and avionics for commercial, public services, security and defence applications, as well as advanced solutions for training and simulation and safe air traffic management.

Land
A complete portfolio of platforms and systems to provide Armed Forces with integrated capabilities for ground superiority, in any conventional and asymmetric scenario.

Sea
Integrated solutions for total naval dominance that meet all the requirements of any type of modern ship, from the smallest units through to the largest aircraft carriers, enabling them to carry out any kind of mission.

Space
An integrated offer that covers the complete value chain of space industry, from satellite services for geo-information, communication and navigation, to space manufacturing, as well as equipment and payloads for exploration missions.

Cyber & Security
Integrated solutions for safety and security of territories, critical national infrastructures, citizens and enterprises, with the highest level of protection, situational awareness and information superiority.

Unmanned Systems
End-to-end Unmanned Systems with high interoperability with other platforms and a flexible multi-role capability, to fulfil a wide spectrum of missions.

HOW WE WORK

DIVISIONS	MAIN SUBSIDIARIES AND JOINT VENTURES	
Helicopters	Leonardo DRS (Leonardo 100%)	Kopter (Leonardo 100%)
Electronics	Telespazio (Leonardo 67% - Thales 33%)	Elettronica (Leonardo 31.33%)
Cyber Security	Thales Alenia Space (Thales 67% - Leonardo 33%)	Avio (Leonardo 29.63%)
Aircraft	ATR (Leonardo 50% - Airbus 50%)	Vitrociset (Leonardo 100%)
Aerostructures	MBDA (BAE Systems 37.5% - Airbus 37.5% - Leonardo 25%)	

CUSTOMER-FOCUSED

Leveraging technological and digital excellence, we deliver an innovative and cost-effective full spectrum of support, services, training and through-life solutions for our customers worldwide.

26% of revenues from CSS&T / **26,000** training hours / **9,800** pilots and operators trained

- Through-life support: MRO&S and engineering services
- Turn-key and performance-based services
- Advanced support services based on digital enablers
- Flight training services and multi-domain training solutions

INNOVATION

10 Leonardo Labs in Italy and US: an R&D corporate infrastructure transversal to all business sectors.

To **enhance** the potential of current technologies and keep current Leonardo's products competitive.

To **explore** emerging and disruptive technologies and anticipate future market demand.

- Future rotorcraft technologies
- Materials technologies
- Future Security & Safety technologies
- Future aircraft technologies
- Space technologies
- Future electronics & Sensing
- Quantum technologies
- High Performance Computing/ Cloud/Big Data
- Applied Artificial Intelligence
- Intelligent Autonomous Systems

- **8,800** people involved in R&D programmes and engineering
- **72** research fellows selected internationally reaching 400 in 2025 for our laboratories
- Cooperation with **70** Universities and Research centres
- **400** technologies in Leonardo's portfolio

davinci-1, installed in Genoa (Italy), is the third most powerful super computer in the world in the Aerospace, Defence & Security sector, with a total computing power of more than 5PFlops.

SUSTAINABILITY

The sustainability underlies Leonardo's long-term path of innovation and growth. In 2020 more than 50% of investments have contributed to the UN SDGs.

PEOPLE



- **3,222** new hires, **43%** hold a STEM degree, **41%** under 30 and **23%** women
- **~780** training opportunities activated with the educational system
- **-41%** reduction of injury rate

PLANET



- **- 8%** intensity of water withdrawals
- **- 8%** intensity of waste produced
- **- 3%** intensity of energy consumption
- **28,770** tons of CO_2 avoided through the use of virtual training systems

PROSPERITY



- **82%** of purchases related to domestic markets
- **150** countries use Leonardo's products and services
- **1ST** company in Italy for grants received within Horizon 2020
- **~250** operators use Leonardo helicopters for emergency medical services

Member of **Dow Jones Sustainability Indices** Powered by the S&P Global CSA

Industry Leader in A&D of the DJSI for the second year in a row

CDP A LIST 2020 CLIMATE

A score in CDP 2020 Climate list

Bloomberg Gender-Equality Index 2021

Included in the 2021 Bloomberg Gender Equality Index (GEI)

Updated as of 04/2021